

2011-2012

Statement of Real Estate Investment Value

Complete this form regarding information for the: _____ Parent _____ Student

Student's Name: _____ Poly ID #: _____

Property Address _____

Your 2010 federal tax return shows income (or loss) from real estate or property. This property should have been reported as an investment on your FAFSA. Please complete the information below. If you live in a multi-family dwelling report the value/debt related to the portion of the dwelling that is not your family residence.

Type of property (1, 2 OR 3 Family Home etc.) _____

Percentage of property rented: _____

If it is rented to a family member, state relationship to you _____

TOTAL REAL ESTATE PROPERTY VALUE: _____

Real estate property value is defined as the current market value of the property. For this value, please use the price you would place on your property if it was to be offered for sale. Please do not use the value at which your community assesses the property for tax purpose unless that is what you would sell the property for.

TOTAL REAL ESTATE PROPERTY DEBT: _____

Real estate debt includes all unpaid mortgages as well as unpaid property improvement and equity loans for which the property is used as collateral.

NET VALUE OF PROPERTY: _____

Take the value minus the debt to get this figure.

I/we certify that the above information about my/our investments is complete and correct.

Student's Signature: _____ Date: _____

Signature (parent): _____ Date: _____ (if applicable)

